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MEET TODD

Todd joined Edelstein as a Healthcare Principal in September of 2023, bringing with him more than 30 years of experience providing accounting, tax, and business advisory services to closely held businesses and their owners. Clients rely on Todd's experience in public accounting, as a CFO in the private sector, and as a former IRS agent to bring a holistic approach to each engagement.

BACKGROUND

Prior to joining Edelstein, Todd was a Principal in the Client Accounting Services group at a top 50 public accounting firm, working extensively with clients in the healthcare, professional services, retail and real estate industries to provide outsourced CFO, tax planning and business consulting services

HOW TODD CAN HELP

As a former CFO for a group of closely held businesses and as a former IRS Revenue Agent, Todd brings a unique perspective to every client relationship, working proactively to ensure efficient business operations that minimize tax obligations.

OUTSIDE THE OFFICE

Todd enjoys golfing, landscaping, traveling, and spending time with his family.

EDUCATION

Isenberg School of Management, University of Massachusetts, Amherst

PROFESSIONAL AFFILIATIONS

American Institute of Certified Public Accountants (AICPA)

Massachusetts Society of Certified Public Accountants (MSCPA)

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Florida Institute of Certified Public Accountants (FICPA)