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## MEET SHALINI

Shalini supports clients with their individual and business returns including complex and consolidated corporation and partnership returns. She partners with the clients accounting department to manage their books, tax planning, forecasts, and financial statements. She has extensive knowledge of the Employee Retention Credit and guides companies to determine their eligibility.

## BACKGROUND

Shalini began her career at Edelstein & Company in August of 2022. She has over 18 years of experience working in the public accounting sector. As a Senior Manager in the firm's healthcare department, Shalini partners with the clients to provide them with best tax strategies and tax planning tools. She maintains a close working relationship with the clients.

## HOW SHALINI CAN HELP

Shalini can help in preparation of financial statements, tax returns, strategies to minimize tax liabilities, accounting for small and mid-sized businesses, and represent in federal and state matters.

## OUTSIDE THE OFFICE

Shalini enjoys working out, watching movies, and being a best friend to her children.

#### **EDUCATION**

University of Delhi, India Bachelor of Commerce in Accounting University of Mumbai, India Master of Commerce in Accounting

# **PROFESSIONAL AFFILIATIONS**

American Institute of Certified Public Accountants (AICPA) Texas Society of Certified Public Accountants (TSCPA) 160 Federal Street, 9th Floor Boston, MA 02110

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