

160 Federal Street, 9th Floor
Boston, MA 02110

TEL: 617-227-6161
FAX: 617-589-0530

edelsteincpa.com



Eugene Borgonzi ^{EA}
Principal

Call: 617-478-3438 | Email: eborgonzi@edelsteincpa.com

MEET GINO

Gino helps nonprofits — including public charities and private foundations throughout New England — handle complex accounting and business issues. He provides trusted guidance and helps implement start-up related functions, tax planning and federal and state tax preparation, including:

- Multiple state information returns
- Foreign filings
- Compliance
- Mergers
- Dissolutions
- Annual reports and
- IRS and state notices

In addition, he counsels private foundations and prepares individual tax filings. Gino also helps private foundations manage their minimum distribution requirements and avoid self-dealing.

BACKGROUND

Gino began his career at Edelstein & Company in 2000. As a principal in the firm's Nonprofit Group, Gino provides tax planning, start-up and dissolution and compliance and reporting services to nonprofits of all sizes. During tax season, Gino also provides tax preparation services for individuals and trusts.

HOW GINO CAN HELP

- Register new nonprofits at the federal and state levels
- Dissolve nonprofits with ceased operations
- Merge separate organizations
- Provide tax planning for private foundations, including calculation of the required minimum disbursements and the 1%/2% tax rate
- Ensure compliance with foreign bank account reporting
- Resolve IRS and state notices, including late filing penalties, failure to file, etc.

OUTSIDE THE OFFICE

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I enjoy boating and spending time at my house on Lake Winnepesaukee. I'm also devoted to refereeing Massachusetts high school and college football.

EDUCATION

Bachelor of Science in Business Administration, Merrimack College

PROFESSIONAL AFFILIATIONS

American Institute of Certified Public Accountants (AICPA)

Massachusetts Society of Certified Public Accountants (MSCPA)

National Association of Enrolled Agents (NAEA)

Massachusetts Society of Enrolled Agents (MaSEA)

COMMUNITY SERVICE

Association of New England Football Officials, Official