

160 Federal Street, 9th Floor  
Boston, MA 02110

TEL: 617-227-6161  
FAX: 617-589-0530

[edelsteincpa.com](http://edelsteincpa.com)



## Denis Higgins CPA, PFS, CFA, CFP® *Wealth Management*

Call: 617-478-3430 | Email: [dhiggins@edelsteincpa.com](mailto:dhiggins@edelsteincpa.com)

### MEET DENIS

Denis leads Edelstein & Company's Wealth Management Practice.

### BACKGROUND

Denis began his accounting career at Edelstein & Company, and later served in management roles in the private sector. He worked in the investment management group of a Big Four accounting firm, and then returned to Edelstein in 2002 to oversee a growing and diverse commercial audit practice. Denis has a Masters in Finance and earned the Chartered Financial Analyst and Certified Financial Planner designations.

---

### EDUCATION

Master of Science in Finance, Boston College

Chartered Financial Analyst and Certified Financial Planner Designations

Bachelor of Science in Business Administration, University of Massachusetts (Amherst)

### PROFESSIONAL AFFILIATIONS

American Institute of Certified Public Accountants (AICPA)

Boston Society of Security Analysts

CFA Institute

Financial Planning Association

Massachusetts Society of Certified Public Accountants (MSCPA)